

Monthly Economic Calendar

June 2013

MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA AiG Perf of Mfg May prev 36.7 (9.30am) RP Data-Rismark House Prices May prev -0.5% (10.00am) TD-MI Inflation May prev 0.3% (10.30am) Retail Sales Apr exp 0.3% prev -0.4% (11.30am) Business Indicators Q1 (11.30am) Company Profits exp 0.5% prev -1.0% Inventories -0.2% prev 0.2% Inventories Contribution to GDP exp -0.2ppts prev -0.4ppts ANZ Job Ads May prev -1.3% (11.30am)</p> <p>CHINA Non-Mfg PMI May prev 54.5 (11am) HSBC Manufacturing PMI May exp 49.6 prev 50.4 (11.45am)</p> <p>EURO ZONE Mfg PMI May final exp 47.8 prev 47.8 (6pm)</p> <p>JAPAN Capital Spending Q1 prev -8.7% (9.50am)</p> <p>UNITED KINGDOM PMI Mfg May exp 50.1 prev 49.8 (6.30pm)</p> <p>UNITED STATES ISM Mfg May exp 50.5 prev 50.7 (12am)</p>	<p>4</p> <p>AUSTRALIA Balance of Payments Q1 (11.30am) Current Account exp -\$9.0bn prev -\$14.7bn Net Exports Contribution to GDP exp 0.9ppts prev 0.6ppts Government Finance Statistics Q1 (11.30am) RBA Cash Rate Decision Jun exp 2.75% prev 2.75% (2.30pm)</p> <p>EURO ZONE PPI Apr exp -0.2% prev -0.2% (7pm)</p> <p>UNITED KINGDOM PMI Construction May exp 49.6 prev 49.4 (6.30pm)</p> <p>UNITED STATES Trade Balance Apr exp -\$41.0bn prev -\$38.8bn (10.30pm) IBD/TIPP Economic Optimism Apr exp 50.0 prev 45.1 (12am)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services May prev 44.1 (9.30am) GDP Q1 (11.30am) q/q exp 0.7% prev 0.6% y/y exp 2.6% prev 3.1%</p> <p>CHINA HSBC Services PMI May prev 51.1 (11.45am)</p> <p>EURO ZONE Services PMI May final exp 47.5 prev 47.5 (6pm) Composite PMI May final prev 47.7 (6pm) GDP Q1 2nd est. exp -0.2% prev -0.2% (7pm) Retail Sales Apr prev -0.1% (7pm)</p> <p>UNITED KINGDOM PMI Services May exp 53.2 prev 52.9 (6.30pm)</p> <p>UNITED STATES ADP Employment Change May exp 170k prev 119k (10.15pm) Non-farm Productivity Q1 exp 0.7% prev 0.7% (10.30pm) Factory Orders Apr exp 1.4% prev -4.9% (12am) ISM Non-Mfg exp 53.5 prev 53.1 (12am) Fed's Beige Book (4am)</p>	<p>6</p> <p>AUSTRALIA Trade Balance Apr exp \$500mn prev \$307mn (11.30am)</p> <p>EURO ZONE ECB Interest Rate Decision exp 0.50% prev 0.50% (9.45pm) ECB Deposit Facility Rate exp 0.00% prev 0.00% German Factory Orders Apr exp -1.0% prev 2.2% (9pm)</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target exp £375bn prev £375bn (9pm)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Constr'n May prev 35.2 (9.30am)</p> <p>CHINA Trade Balance May prev US\$18.2bn (8 Jun) Exports y/y prev 14.7% Imports y/y prev 16.8% CPI May y/y prev 2.4% (9 Jun, 11.30am) PPI May y/y prev -2.6% (9 Jun, 11.30am) Industrial Production May y/y prev 9.3% (9 Jun, 3.30pm) Retail Sales May y/y prev 12.8% (9 Jun, 3.30pm)</p> <p>EURO ZONE German Industrial Production Apr exp 0.3% prev 1.2% (8pm)</p> <p>UNITED KINGDOM Trade Balance Apr prev -£3.2bn (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Change May exp 168k prev 165k (10.30pm) Unemployment Rate May exp 7.5% prev 7.6% (10.30pm) Consumer Credit Apr exp US\$14.0bn prev US\$8.0bn (5am)</p>
<p>10</p> <p>AUSTRALIA Queen's Birthday Public Holiday (ex. WA)</p> <p>JAPAN GDP Q1 2nd estimate prev 0.9% (9.50am) Current Acc't Apr prev ¥1251.2bn (9.50am)</p>	<p>11</p> <p>AUSTRALIA Housing Finance Apr (11.30am) No. of Owner Occupier exp 2.0% prev 5.2% Value of Total exp -1.0% prev 4.5% NAB Bus Confidence May prev -2 (11.30am) NAB Bus Conditions May prev -6 (11.30am)</p> <p>JAPAN Bank of Japan Target Rate</p> <p>UNITED KINGDOM Industrial Prod'n Apr prev 0.7% (6.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism May prev 92.1(9.30pm)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Consumer Confidence Jun prev 97.6 (10.30am) Lending Finance Apr (11.30am)</p> <p>EURO ZONE Industrial Production Apr prev 1.0% (7pm)</p> <p>JAPAN Machine Orders Apr prev 14.2% (9.50am)</p> <p>UNITED KINGDOM Jobless Claims Chg May prev -7.3k (6.30pm) ILO Unemployment Rate Apr prev 7.8% (6.30pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Jun prev 2.3% (11am) WBC-MI Emp. Expectations Jun (11am) Labour Force May (11.30am) Employment Change exp -20.0k prev 50.1k Unemployment Rate exp 5.6% prev 5.5% Participation Rate exp 65.2% prev 65.3%</p> <p>EURO ZONE ECB Monthly Report (6pm)</p> <p>NEW ZEALAND RBNZ OCR exp 2.50% prev 2.50% (7am)</p> <p>UNITED STATES Retail Sales May prev 0.1% (10.30pm)</p>	<p>14</p> <p>EURO ZONE CPI May prev -0.1% (7pm)</p> <p>NEW ZEALAND Business NZ PMI May prev 54.5 (8.30am)</p> <p>UNITED STATES PPI May prev -0.7% (10.30pm) Current Account Q1 prev -US\$110.4bn (10.30pm) Industrial Prod'n May prev -0.5% (11.15pm) UoM Consumer Confidence Jun (11.55pm)</p>

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<p>17</p> <p>AUSTRALIA New MV Sales May prev -1.6% (11.30am)</p> <p>EURO ZONE Trade Balance Apr prev €18.7bn (7pm)</p> <p>UNITED STATES Empire Mfg Jun prev -1.43 (10.30pm) Total Net TIC Flows Apr prev US\$2.1bn (11pm) NAHB Housing Index Jun prev 44 (12am)</p>	<p>18</p> <p>AUSTRALIA RBA Board Meeting Minutes Jun (11.30am)</p> <p>CHINA Property Prices May (11.30am) Conf. Board Leading Eco Index May (12pm)</p> <p>EURO ZONE ZEW Eco Sentiment Jun prev 27.6 (7pm)</p> <p>JAPAN Indust. Prod'n Apr final prev 1.7% (2.30pm)</p> <p>UNITED KINGDOM PPI Inputs May prev -2.3% (6:30pm) PPI Outputs May prev -0.1% (6.30pm) CPI May prev 0.2% (6.30pm)</p> <p>UNITED STATES CPI May prev -0.4% (10.30pm) Housing Starts May prev -16.5% (10.30pm) Building Permits May prev 12.9% (10.30pm)</p>	<p>19</p> <p>AUSTRALIA Conference Board Leading Index Apr prev 0.1% (10am) WBC Leading Index Apr prev 0.2% (10.30am) DEWR Vacancies May prev -1.3% (11am)</p> <p>JAPAN Merch.Trade May prev -¥881.9bn (9.50am)</p> <p>NEW ZEALAND Current Acc't Q1 prev -NZ\$3.3bn (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes (6:30pm)</p> <p>UNITED STATES FOMC Rate Decision prev 0.25% (4am)</p>	<p>20</p> <p>AUSTRALIA RBA Bulletin (11.30am)</p> <p>CHINA HSBC Flash Manufacturing PMI Jun prev 49.6 (11.45am)</p> <p>EURO ZONE PMI Manufacturing Jun (6pm) PMI Composite Jun (6pm) PMI Services Jun (6pm) Cons Confidence Jun prev -21.9 (12am)</p> <p>NEW ZEALAND GDP Q1 prev 1.5% (8.45am)</p> <p>UNITED KINGDOM Retail Sales May prev -1.3% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Index Jun prev -5.2 (12am) Existing Home Sales May prev 0.6% (12am) Leading Indicators May prev 0.6% (12am)</p>	<p>21</p> <p>CHINA MNI Flash Bus Sentiment Jun (11.35pm)</p> <p>EURO ZONE Current Account Apr prev €25.9bn (6pm)</p> <p>NEW ZEALAND ANZ NZ Job Ads May prev 0.8% (8am) ANZ Cons Confidence Jun prev 3.8% (11am)</p>
<p>24</p> <p>EURO ZONE German IFO Business Climate Jun prev 105.7 (6pm)</p> <p>UNITED STATES Chicago Fed National Activity May prev -0.53 (10.30pm) Dallas Fed Mfg Jun prev -10.5 (12.30am)</p>	<p>25</p> <p>UNITED STATES Durable Goods Orders May prev 3.3% (10.30pm) S&P/Case-Shiller Home Prices Apr prev 1.1% (11pm) House Price Index Apr prev 1.3% (11pm) Richmond Fed Mfg Jun prev -2 (12am) New Home Sales May prev 2.3% (12am)</p>	<p>26</p> <p>EURO ZONE German GfK Consumer Confidence Jul prev 6.5 (4pm)</p> <p>UNITED STATES GDP Q1 3rd est. prev 2.4% annualised (10.30pm)</p>	<p>27</p> <p>AUSTRALIA Job Vacancies May Q prev -10.1% (11.30am)</p> <p>CHINA Industrial Profits May YTD y/y prev 11.4% (11.30am)</p> <p>EURO ZONE Economic Confidence Jun prev 89.4 (7pm) Business Climate Jun -0.76 (7pm) Consumer Confidence Jun final (7pm)</p> <p>NEW ZEALAND Trade May prev NZ\$157mn (8.45am) ANZ Business Confidence Jun (11am)</p> <p>UNITED KINGDOM Current Account Q1 prev -£14.0bn (6.30pm) GDP Q1 3rd estimate prev 0.3% (6.30pm)</p> <p>UNITED STATES Personal Income May (10.30pm) Personal Spending May (10.30pm) Pending Home Sales May prev 0.3% (12am) Kansas City Fed Mfg Jun prev 2 (1am)</p>	<p>28</p> <p>AUSTRALIA Private Sector Credit May (11.30am)</p> <p>CHINA MNI Business Sentiment Jun (11.35am)</p> <p>JAPAN Jobless Rate May prev 4.1% (9.30am) National CPI May y/y prev -0.7% (9.30am) Industrial Production May (9.50am) Retail Trade May prev 0.7% (9.50am) Housing Starts May (3pm)</p> <p>NEW ZEALAND Building Permits May prev 18.5% (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Jun (9.01am)</p> <p>UNITED STATES NAPM-Milwaukee Jun (11pm) Chicago PMI Jun (11.45pm) UoM Cons Confidence Jun final (11.55pm)</p>

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The Detail

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